

**GREEN INVEST LTD
ABN 49 119 031 462
AND CONTROLLED ENTITIES**

**FINANCIAL INFORMATION
FOR THE YEAR ENDED 30 JUNE 2008
PROVIDED TO THE ASX UNDER LISTING RULE 4.3A**

Appendix 4E Preliminary Final Report

Name of entity

GREEN INVEST LIMITED

ABN or equivalent Company reference: 49 119 031 462

1. Reporting period

Report for the financial year ended	30 June 2008
Previous corresponding period is the financial year ended	30 June 2007

2. Results for announcement to the market

Revenues from ordinary activities (<i>item 2.1</i>)	N/A % to	\$3.17 million
Loss from ordinary activities after tax attributable to members (<i>item 2.2</i>)	N/A % to	\$1.48 million
Net loss for the period attributable to members (<i>item 2.3</i>)	N/A % to	\$1.48 million
Dividends (<i>item 2.4</i>)	Amount per security	Franked amount per security
Interim dividend	nil	nil
Final dividend	nil	nil
Record date for determining entitlements to the dividend (<i>item 2.5</i>)	N/A	
Brief explanation of any of the figures reported above necessary to enable the figures to be understood (<i>item 2.6</i>):		
<p>The Company undertook a listing on the ASX on 15 February 2008; the costs associated with being a listed entity combined with the costs associated with structuring the two entities acquired at the time of listing for growth have combined to produce a loss in this first year. As the businesses grow and develop during the next financial year the Company is expected to move into profitability. The comparative numbers are not meaningful as a result of the group's creation at listing on 15 February 2008.</p>		

3. Income Statement (item 3)
Refer to the attached statement

4. Balance Sheet (item 4)
Refer to the attached statement

5. Statement of Cash Flows (item 5)
Refer to the attached statement

6. Statement of retained earnings (item 8)

	Consolidated Entity	
	2008	2007
	\$'000	\$'000
Balance at the beginning of year	(27)	(12)
Net loss attributable to members of the parent entity	(1,485)	(15)
Total available for appropriation	(1,512)	(27)
Dividends paid	-	-
Balance at end of year	<u>(1,512)</u>	<u>(27)</u>

7. Net tangible assets per security (item 9)

	Current period	Previous corresponding period
Net tangible asset backing per ordinary security	\$0.03	\$0.01

8. Details of entities over which control has been gained or lost during the period: (item 10)

Control gained over entities

Name of entities (item 10.1)

(a) Green Plumbers Global Corporation Pty Ltd
(b) Next Generation Energy Solutions Pty Ltd

Date(s) of gain of control (*item 10.2*)

(a) 15 February 2008

(b) 15 February 2008

Contribution to consolidated loss from ordinary activities after tax by the controlled entities since the date in the current period on which control was acquired (*item 10.3*)

(a) \$249,523

(b) \$154,441

9. Significant information relating to the entity's financial performance and financial position.

The Company undertook a listing on the ASX in February 2008; the costs associated with being a listed entity combined with the costs associated with structuring the two entities acquired at the time of listing for growth have combined to produce a loss in this first year. As the businesses grow and develop during the next financial year the Company is expected to move into profitability.

Since the balance date, the Company has undertaken fund raising, underwritten by Novus Capital Partners Pty Ltd; the raising of \$1 million which when combined with the Company's current cash balance provides sufficient working capital to grow the acquired businesses. The Company continues to seek out further acquisitions or mergers in similar or related business activities to achieve accretive growth in earnings and further develop the Company's business in line with its strategic goals.

Since balance date the Company has acquired an energy audit specialist Company called Sustainable Footprint Pty Ltd in line with the Company's growth strategy.

10. Commentary on the results for the period.

Item 12.1 Earnings per security and nature of any dilution aspects

The EPS for the group to 30 June 2008 is a loss of 8 cents per share.

Item 12.2 Returns to shareholders including distributions and buy backs

There have been no returns to shareholders during the period.

Item 12.3 Significant features of operating performance

The Company's operating performance has been impacted by investment in people and systems to ensure the Company can manage the growth of the business, nationally and internationally. It is likely that these costs will continue to be incurred in the first few months of the next financial year; however, the Company looks forward to reaping the benefit of that investment with a move to profitability during the next financial year.

Item 12.4 Results of segments that are significant to understanding the business as a whole

The business operated in two segments during the year: (a) project management of environmentally friendly initiatives for government, NGO's and commercial enterprises; and (b) energy, green energy and carbon off-set certificate broking. Both of these businesses ran at a loss since acquisition with management focused on building and developing growth capability. The Company expects both businesses to move to profitability during the next financial year.

Item 12.5 A discussion of trends in performance

Since listing and acquisition of the two businesses, the Company has been investing in people and systems to ensure it can manage the growth of the businesses. The Company looks forward to reaping the benefit of that investment with a move to profitability during the next financial year.

Item 12.6 Any other factors that have affected results in the period or likely to affect future results, including those where the effect could not be quantified

The business looks forward to the increased focus on environmentally friendly solutions to the growing water crisis in Australia and around the world as well as the increased focus on carbon emissions audits, reporting, reduction and management through off-set credit trading. The Company has already expanded into the US through its Green Plumbers brand; this will shortly be followed with the Sustainable Footprint energy audit and carbon footprint reduction consulting business. The Company anticipates growth in both of these businesses in Australia, the US and other countries.

11. Audit of the financial report (item 14)

The financial report is in the process of being audited.

12. The audit has not yet been completed

The financial report is not likely to be the subject of dispute or qualification.

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INCOME STATEMENT
FOR THE YEAR ENDED 30 JUNE 2008

	2008	2007
	\$'000	\$'000
Revenue	<u>3,176</u>	<u>-</u>
Employee benefits expense	(1,290)	-
Professional fees	(386)	(2)
Depreciation expenses	(30)	(1)
Occupancy expenses	(77)	(4)
Administrative expenses	(640)	(6)
Travel expenses	(58)	(2)
Consulting expenses	(191)	-
Raw materials, consumables and other costs of sale	(1,675)	-
Other expenses	<u>(282)</u>	<u>-</u>
	(4,629)	(15)
Finance costs	<u>(3)</u>	<u>-</u>
Loss before income tax expense	(1,456)	(15)
Income tax expense	<u>(29)</u>	<u>-</u>
Loss from continuing operations	<u><u>(1,485)</u></u>	<u><u>(15)</u></u>
Loss per Share	(\$0.08)	(\$0.03)

GREEN INVEST LIMITED
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BALANCE SHEET
AS AT 30 JUNE 2008

	2008	2007
	\$'000	\$'000
CURRENT ASSETS		
Cash and cash equivalents	1,581	34
Trade and other receivables	1,792	-
Work in progress	102	-
Other	<u>25</u>	<u>-</u>
TOTAL CURRENT ASSETS	<u>3,500</u>	<u>34</u>
NON-CURRENT ASSETS		
Plant and equipment	331	26
Intangible assets	<u>5,143</u>	<u>-</u>
TOTAL NON-CURRENT ASSETS	<u>5,474</u>	<u>26</u>
TOTAL ASSETS	<u>8,974</u>	<u>60</u>
CURRENT LIABILITIES		
Trade and other payables	2,526	-
Current tax liabilities	180	-
Provisions	52	-
Other	<u>266</u>	<u>-</u>
TOTAL CURRENT LIABILITIES	<u>3,024</u>	<u>-</u>
NON-CURRENT LIABILITIES		
Provisions	<u>3</u>	<u>-</u>
TOTAL NON-CURRENT LIABILITIES	<u>3</u>	<u>-</u>
TOTAL LIABILITIES	<u>3,027</u>	<u>-</u>
NET ASSETS	<u>5,947</u>	<u>60</u>
EQUITY		
Share capital	7,459	87
Accumulated losses	<u>(1,512)</u>	<u>(27)</u>
TOTAL EQUITY	<u>5,947</u>	<u>60</u>

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**STATEMENT OF CASH FLOWS
AS AT 30 JUNE 2008**

	2008	2007
	\$'000	\$'000
CASH FLOW FROM OPERATING ACTIVITIES		
Receipts from customers	2,742	-
Payments to suppliers and employees	(3,229)	(26)
Interest received	10	-
Borrowing costs	(3)	-
Income tax paid	(109)	-
Net cash used in operating activities	(589)	(26)
CASH FLOW FROM INVESTING ACTIVITIES		
Payment for property, plant and equipment	(336)	(27)
Payment for Investments	-	-
Payment for other noncurrent assets	-	-
Net cash used in investing activities	(336)	(27)
CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from share issue	2,472	87
Repayment of borrowings	-	(6)
Net cash provided by financing activities	2,472	81
Net increase in cash and cash equivalent	1,547	28
Cash and cash equivalents at beginning of year	34	6
Cash and cash equivalents at end of the year	1,581	34

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**STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 30 JUNE 2008**

	2008	2007
	\$'000	\$'000
TOTAL EQUITY AT THE BEGINNING OF THE YEAR	60	(12)
Total recognised loss for the year	(1,485)	(15)
Transactions with equity holders in their capacity as equity holders:		
Contributions	8,720	87
Capital Raising Costs	(1,348)	-
	<u>7,372</u>	<u>87</u>
TOTAL EQUITY AT THE END OF THE YEAR	<u>5,947</u>	<u>60</u>