

5th August 2009

ASX Announcement

GREEN INVEST CAPITAL STRUCTURE

The Green Invest Board has been informed that Bell Potter arranged for the placement of shares previously held by one of the substantial shareholders to a group of investors who see substantial medium to long term value in the company.

The Board also announces that the following major investors have offered, and the Board has accepted, to place their issued shares into Voluntary Escrow for a period of twelve months.

- Francis Galbally
- Ron Lunt

Another major investor has requested a Conditional Voluntary Escrow, which the Board has also accepted.

The investors are supporting the recent Board initiatives and again see long term value in Green Invest.

ABOUT GREEN INVEST LIMITED

Green Invest Limited, Australia's leading environmental solutions company, comprises GreenPlumbers[®], Sustainable Footprint and Nextgen:



GreenPlumbers[®] is one of Australia's leading environmental products and installation services aggregating environmental commodities. Originally founded by the Master Plumbers and Mechanical Services Association of Australia (MPMSAA) in 2005, GreenPlumbers[®] now provides national distribution and installation of environmentally friendly plumbing products and green audits through a network of trained and accredited GreenPlumbers[®]



Sustainable Footprint was developed in order to satisfy the growing worldwide market demand for energy and water reduction. Sustainable Footprint provides clients with an insight into the status of energy and water use within their organisation through the process of an energy and water assessment. Sustainable Footprint also provides organisations with a full range of sustainable environmental training workshop.



Nextgen is Australia's leading broker of environmental commodities in both over-the-counter and exchange traded markets. With the arrival of emissions trading in the form of the Carbon Pollution Reduction Scheme (CPRS), Nextgen has developed a suite of



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products to assist clients in managing the opportunities and challenges, which arise from this structural change to the Australian economy. Nextgen also provides related market advisory services, data and the leading environmental publication "The Green Room" to assist clients with their financial and environmental objectives.

Green Invest plans to continue developing a portfolio of inter-related businesses with leading market positions in the emerging environmental commodities and services market. For more information please visit www.greeninvest.com.

Further enquiries:

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